

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<u>Carugati Construction, LLC</u>										
2. All other names debtor used in the last 8 years											
Include any assumed names, trade names and <i>doing business as</i> names											
3. Debtor's federal Employer Identification Number (EIN)	<u>4</u>	<u>7</u>	<u>-</u>	<u>2</u>	<u>4</u>	<u>4</u>	<u>0</u>	<u>8</u>	<u>6</u>	<u>6</u>	
4. Debtor's address	Principal place of business							Mailing address, if different from principal place of business			
<u>5031 Spruce Forest Drive</u>							Number Street				
Number Street							Number Street				
							P.O. Box				
<u>Houston</u>							<u>TX</u>	<u>77091-5020</u>	City State ZIP Code		
City							State	ZIP Code	City State ZIP Code		
<u>Harris</u>							City State ZIP Code				
County											
Location of principal assets, if different from principal place of business											
Number Street											
City State ZIP Code											
5. Debtor's website (URL)											
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____										

Debtor Carugati Construction, LLC Case number (if known) _____**7. Describe debtor's business***A. Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

- C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>
- _____

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*
- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No

Yes. District _____ When _____ Case number _____
 MM / DD / YYYY

District _____ When _____ Case number _____
 MM / DD / YYYY

District _____ When _____ Case number _____
 MM / DD / YYYY

Debtor Carugati Construction, LLC Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

No
 Yes. Debtor _____ Relationship _____

District _____ When _____
Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
 Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor	Carugati Construction, LLC		
	Case number (if known)		
14. Estimated number of creditors	<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
	<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
	<input type="checkbox"/> 200-999		
15. Estimated assets	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input checked="" type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/28/2017
MM / DD / YYYY

X <u>/s/ Novid Rezai</u>	Novid Rezai
Signature of authorized representative of debtor	Printed name
Title <u>Managing Member</u>	

18. Signature of attorney X /s/ Larry A. Vick Date 07/28/2017
Signature of attorney for debtor MM / DD / YYYY

Larry A. Vick	Printed name
Larry A. Vick	Firm name
10497 Town & Country Way, Suite 700	
Number	Street

Houston	TX	77024
City	State	ZIP Code

(713) 239-1062	lv@larryvick.com
Contact phone	Email address
20563500	TX
Bar number	State

Fill in this information to identify the case and this filing:

Debtor Name Carugati Construction, LLC

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number
(if known) _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
 - Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
 - Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
 - Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
 - Schedule H: Codebtors (Official Form 206H)
 - A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)
 - Amended Schedule _____
 - Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
 - Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **07/28/2017**
MM / DD / YYYY

X /s/ Novid Rezai

Signature of individual signing on behalf of debtor

Novid Rezai

Printed name

Managing Member

Position or relationship to debtor

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Carugati Construction, LLC**

Case No. _____

Chapter **11** _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	Hourly: Estimated Total	<u>\$15,000.00</u>
Prior to the filing of this statement I have received.....		<u>\$6,000.00</u>
Balance Due.....		<u>\$9,000.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

07/28/2017

Date

/s/ Larry A. Vick

Larry A. Vick
Larry A. Vick

Bar No. 20563500

10497 Town & Country Way, Suite 700

Houston, Texas 77024

Phone: (713) 239-1062 / Fax: (832) 202-2821

/s/ Novid Rezai

Novid Rezai
Managing Member

Fill in this information to identify the case:Debtor name Carugati Construction, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Texan Service 8605 Rayson Houston, TX 77080		Plumbing & Electrical services				\$105,676.00
2	AC Professionals 26239 Sharp Drive Katy, TX 77493		HVAC services				\$23,760.00
3	Ranch Concrete 10303 NW Freeway, Suite 262 Houston, TX 77092		Concrete services				\$20,260.00
4	Rufina Reyes 9002 Chateau Forest Drive Houston, TX 77088		Landscaping				\$2,375.00
5	PR Glass 18802 Edith Lane Rosenberg, TX 77584		Shower glass services				\$1,555.00

Debtor Carugati Construction, LLC _____ Case number (if known) _____
 Name _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Matt Akerlund 5702 Hoover Street Houston, TX 77092		Design services				\$1,302.39
7	Interfield Group 401 Studewood Street, # 400 Houston, TX 77007		Replotting services				\$600.00
8	Karen Reeves 5010 Spruce Forest Drive Houston, TX 77091		Landscape Design services				\$500.00

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: **Carugati Construction, LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 7/28/2017

Signature /s/ Novid Rezai
Novid Rezai
Managing Member

Date _____

Signature _____

AC Professionals
26239 Sharp Drive
Katy, TX 77493

Benjamin K. Williams, Attorney
10119 Lake Creek Parkway, Suite 201
Austin, TX 78729

Claudio Carugati
5031 Spruce Forest Drive
Houston, TX 77091

GHI, LLC
5031 Spruce Forest Drive
Houston, TX 77091

Interfield Group
401 Studewood Street, #400
Houston, TX 77007

Karen Reeves
5010 Spruce Forest Drive
Houston, TX 77091

Larry A. Vick
10497 Town & Country Way, Suite 700
Houston, TX 77024

Matt Akerlund
5702 Hoover Street
Houston, TX 77092

PR Glass
18802 Edith Lane
Rosenberg, TX 77584

Ranch Concrete
10303 NW Freeway, Suite 262
Houston, TX 77092

Rufina Reyes
9002 Chateau Forest Drive
Houston, TX 77088

Stallion Funding, LLC
10119 Lake Creek Pkwy, Suite 202
Austin, TX 78729

Texan Service
8605 Rayson
Houston, TX 77080

U. S. Trustee
515 Rusk, Suite 3615
Houston, TX 77002